

Strictly Private & Confidential

The Directors
MedicX Fund Limited
Regency Court
Glategny Esplanade
St Peter Port
Guernsey
GY1 1WW

Attention: Helen Mahy, Chairman

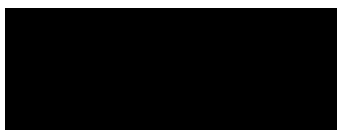
08 February 2019

Dear Sirs,

MedicX Fund Limited (the “Company”) - Scheme Document

Liberum Capital Limited hereby gives its consent to the issue of the Scheme Document dated 8 February 2019 with the inclusion therein of references to Liberum Capital Limited in the form and context in which they appear.

Yours faithfully,



For and on behalf of
Liberum Capital Limited